

Loads Limited

Manufacturers of Automotive Radiators, Exhaust Systems & Sheet Metal Components Plot No. DSU-19, Sector II, Pakistan Steel Estate,

Bin Qasim, Karachi 75010, Pakistan. Tel: (92-21) 34740100/03028674683-9

E-mail: loads@cyber.net.pk Website: www.loads-group.pk



October 23, 2025

The General Manager

Pakistan Stock Exchange Limited Stock Exchange Building, Stock Exchange Road, Karachi

Dear Sir,

FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2025

We have to inform you that the Board of Directors of our Company in their meeting held on Thursday, October 23, 2025 at 12:30 p.m. at Plot No. DSU-19, Sector II, Pakistan Steel Industrial Estate Bin Qasim, Karachi, the registered office of the Company, considered the financial results of the Company for quarter ended September 30, 2025 and recommended the following:

(i) CASH DIVIDEND NIL (ii) BONUS SHARES NIL (iii) RIGHT SHARES NIL

The unconsolidated and consolidated financial results of the Company are attached as Annexure A and B respectively.

The quarterly report of the Company for the quarter ended September 30, 2025 will be transmitted through PUCARS separately, within the specified time.

Thanking you,

Yours' faithfully, for Loads Limited

Babar Saleem

Company Secretary

Cc: Executive Director/HOD

Offsite-II Department, Supervision Division
Securities & Exchange Commission of Pakistan
63, NIC Building, Jinnah Avenue, Blue Area
Islamabad





Loads Limited Condensed Unconsolidated Interim Statement of Financial Position (Un-audited) As at 30 September 2025

		30 September 2025 (Un-audited)	30 June 2025 (Audited)
ASSETS	Note	(Rup	ees)
Non-current assets			
Property, plant and equipment	7	452,485,125	4E9 972 004
Long term investments	8.1	300,000,000	458,873,904
Long term loans	0.1	7,468,642	300,000,000
Deferred tax assets		1,647,962,175	8,287,872
		2,407,915,942	1,607,878,106 2,375,039,882
Current assets			
Stores, spares and loose tools		E4 227 205	12 121 112
Stock-in-trade	0	54,227,205	43,626,668
Trade debts	9	1,001,666,503	799,237,882
Loans and advances	10	866,616,893	737,830,359
Deposits, prepayments and other receivables	11	173,882,939	294,920,397
Due from related parties	12	198,222,071	163,558,605
Taxation - net		3,010,554,670	2,871,657,831
Short term investments		186,701,912	256,924,856
Cash and bank balances	8.2	13,474,297	13,082,415
Cash and Dain Daiantes	13	324,579,466 5,829,925,956	13,665,108
Total assets		8,237,841,898	5,194,504,121
ECHITY AND LIADILITIES		0,237,041,090	7,569,544,003
EQUITY AND LIABILITIES			
Share capital and reserves			
Authorised share capital		4,000,000,000	4,000,000,000
400,000,000 ordinary shares of Rs. 10 each		-1/000/000/000	4,000,000,000
Issued, subscribed and paid-up capital	18	2,512,500,000	2,512,500,000
Share premium		1,070,065,433	1,070,065,433
Fair value reserve		30,313	28,641
Unappropriated profit		888,534,076	734,713,137
		4,471,129,822	4,317,307,211
LIABILITIES			
Non-current liabilities			
Long term loans		16,294,707	25,548,465
Lease liabilities		2,681,577	4,136,435
Defined benefit obligation - net		35,187,339	35,187,339
Current liabilities		54,163,623	64,872,239
Current maturity of lease liabilities		7	
Current portion of long term loans		7,425,008	8,438,725
Short term borrowings		37,826,359	80,720,323
Islamic certificate - Sukuk	14	686,053,006	774,944,178
	15	750,000,000	• 1
Due to related parties Trade and other payables	16	972,469,617	964,479,954
Unclaimed dividend	17	1,201,877,422	1,317,622,471
Accrued mark-up and profit		3,509,772	3,509,772
Accused mark-up and profit		53,387,269	37,649,130
		3,712,548,453	3,187,364,553
Total equity and liabilities		8,237,841,898	7,569,544,003
	R	Can-	(GLIM)



Loads Limited Condensed Unconsolidated Interim Statement of Profit or Loss Account (Un-audited) For the three months period ended 30 September 2025

	. 74	For the three mont	ths period ended
		30 September 2025	30 September 2024
	Note	(Rup	ees)
Revenue from contracts with customers- net	21	1,986,313,987	1,227,094,298
Cost of revenue	22	(1,548,954,274)	(918,272,127)
Gross profit		437,359,713	308,822,171
Administrative, selling and general expenses ECL against mark-up receivable - HAWL		(102,013,309) (100,991,136)	(56,952,199) (159,660,166)
202 against thain up 1000 and 1000 areas		234,355,268	92,209,806
Other expenses		(19,288,969)	(10,185,774)
Other income	23	114,500,768	182,330,099
Operating profit		95,211,799 329,567,067	172,144,325 264,354,131
Finance costs		(77,180,413)	(109,928,281)
Profit before income taxes		252,386,654	154,425,850
Taxation		(98,565,715)	(74,907,688)
Profit for the period		153,820,939	79,518,162
Earnings per share - basic and diluted	24	0.61	0.32



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Loads Limited
Condensed Unconsolidated Interim Statement of Changes in Equity (Un-audited)
For the three months period ended 30 September 2025

	Share capital	Capital reserve	Revenue reserve	reserve	
	Issued, subscribed and paid up capital	Share premium	Fair value reserve	Unappropriated profit	Total equity
			(Rupees)		
Balance as at 30 June 2024 (audited)	2,512,500,000	1,070,065,433	(173,413,521)	420,235,226	3,829,387,138
Total comprehensive income for the three months period ended 30 September 2024	months				
Profit for the period	t.	í.	k	79,518,162	79,518,162
Other comprehensive income - net of tax	20	ij.	74,521	9	74,521
	24	,	74,521	79,518,162	79,592,683
Balance as at 30 September 2024	2,512,500,000	1,070,065,433	(173,339,000)	499,753,388	3,908,979,821
Balance as at 1 July 2025 (audited)	2,512,500,000	1,070,065,433	28,641	734,713,137	4,317,307,211
Total comprehensive income for the three months period ended 30 September 2025	months				
Profit for the period	,	1	9	153,820,939	153,820,939
Other comprehensive income - net of tax	1	L	1,672		1,672
	,	,	1,672	153,820,939	153,822,611
	2 512 500 000	1.070.065.433	30 313	888 534 076	A 471 129 822





Loads Limited Condensed Unconsolidated Interim For the three months period ended	Statement of Cash Flows (Un-audited) 30 September 2025

Decrease / (increase) in current assets	For the three months period ended 30 September 2025		For the three mont 30 September 2025	30 September 2024
Adjustments for Depreciation Amortisation Finance cost Gain on disposal of property, plant and equipment Finance cost charges Mark-up income Mark-up income on loan to subsidiaries ECL against receivable from HAWIL Unrealized (gain) / loss on re-measurement of investment classified as at FVTPL Working capital changes Decrease / (increase) in current assets Slores and spares and loose tools Slock-in-trade Decrease / (increase) in current assets Slores and spares and loose tools Slock-in-trade (202,428,621) Loans and advances Deposits, prepayments and other receivables (128,77,996) Decrease in current liabilities Trade and other payables Cash (used in) / generated from operations Contribution paid to defined benefit plan Mark-up received Income tax paid - net I	CASH FLOWS FROM OPERATING ACTIVITIES	Note	(Rupe	es)
Adjustments for Depreciation	Profit before income taxes		252 386 654	154 425 850
Amortisation Finance cost 51,946,483 11,921,065 11,946,483 11,921,065 11,946,483 11,921,065 11,946,483 11,921,065 11,946,483 11,921,065 11,946,483 11,921,065 11,946,483 11,921,065 11,946,483 11,921,065 11,946,483 11,921,065 11,946,483 11,921,065 11,946,483 11,921,066 11,946,402 11,946,	Adjustments for		202,000,004	104,425,000
129,102	Depreciation		11 521 662	11 975 692
1,946,483 110,323,856 134,946,483 110,323,856 134,046,483 110,323,856 134,046 178,284 17			,021,002	
GSB 0.013 GSB			51.946.483	
Markup income (178,284) Markup income on loan to subsidiaries (CL against receivable from HAWL Unrealized (gain) / loss on re-measurement of investment classified as at FVTPL Working capital changes Decrease / (increase) in current assets Slores and spares and loose tools Slock-in-trade Trade debts Due from related parties Loans and advances Deposits, prepayments and other receivables Decrease in current liabilities Trade and other payables Cash (used in) / generated from operations Contribution paid to defined benefit plan Mark-up received Income tax paid - net Net cash (used in) / generated from operating activities CASH FLOWS FROM INVESTING ACTIVITIES Lease rentals paid Finance cost paid Loan gain graceived - net Islamic certificate - Sukuk Short Learn and cash equivalents during the period Net cash and cash equivalents at a beginning of the period Cash and cash equivalents at a ded to the period Cash and cash equivalents at a ded to the period Cash and cash equivalents at and of the period Cash	Gain on disposal of property, plant and equipment			
Markup income (178,284) (207,209 (181,052,370) (181,054,402 (100,991,136 (399,140) (100,991,136 (399,140) (100,991,136 (399,140) (100,991,136 (399,140) (100,991,136 (399,140) (100,991,136 (399,140) (100,991,136 (399,140) (100,991,136 (399,140) (100,991,136 (399,140) (100,991,136 (399,140) (100,991,136 (399,140) (100,991,136 (399,140) (100,991,136 (399,140) (100,991,136 (399,140)			342,080	
Mark-up income on loan to subsidiaries CEL against receivable from HAWL Unrealized (gain) / loss on re-measurement of investment classified as at FVTPL (389,140) 159,660,166 (389,140) 303,658,221 255,519,196 162,000,100 162,000,100 163,000,100				
100,991,136 (389,140) 159,660,166 (389,140) 159,660,166 (389,140) 159,660,166 (389,140) 159,660,166 (389,140) 159,660,166 (389,140) 159,660,166 (389,140) 159,660,166 (389,140) 159,660,166 (389,140) 159,660,166 (389,140) 159,660,166 (389,140) 159,660,166 (389,140) 159,660,166 (389,140) 159,660,166 (389,140) 162,555,19,196 (380,693,100) 162,586,393 162,340,186 (380,499,566) 162,877,996 (125,877,996) 121,856,688 (125,877,996) 121,856,688 (136,83,466) 135,990,574 136,990,574	Mark-up income on loan to subsidiaries			
389,140 31,247 255,519,196 255,519,1				
Decrease / (increase) in current assets Stores and spares and loose tools Stock-in-trade (20,428,621) 192,340,186 123,347,585,534) (128,786,588) (128,683,688) (139,938,747 (138,693,688) (139,938,747 (138,693,688) (139,938,747 (138,693,688) (139,938,747 (138,693,688) (139,938,747 (138,683,688) (138,634,689) (139,586,394) (139,586,394) (139,586,394) (138,683,394) (1	Unrealized (gain) / loss on re-measurement of investment classified as at FVTPL			81,247
Decrease / (increase) in current assets Stores and spares and loose tools (10,600,537) (202,428,621) (128,786,534) (128,786,534) (128,786,534) (128,787,096) (34,426,979	Working capital changes		303,658,221	255,519,196
Stores and spares and loose tools (10,600,537) (20,428,691) (128,786,534) (128,786,534) (128,786,534) (128,786,534) (128,786,534) (128,77,96) (125,877,96) (125,877,96) (125,877,96) (121,856,688) (132,346,146) (128,786,688) (
Slock-in-trade	Stores and spares and loose tools			
Trade debts				
Contribution of property plant and equipment Cash and in Investing activities Cash (Low FROM FINANCING ACTIVITIES	Trade debts			
Cash and advances 121,856,688 13,938,747 49,784 49,784 42,697,997 121,856,688 13,938,747 49,784 49,7	Due from related parties			
Decrease in current liabilities 138,499,566 135,990,574 135,990,578 135,990,				
Decrease in current liabilities Trade and other payables Cash (used in) / generated from operations Contribution paid to defined benefit plan Mark-up received Income tax paid - net Net cash (used in) / generated from operating activities CASH FLOWS FROM INVESTING ACTIVITIES Acquisition of property, plant and equipment Proceeds from disposal of property, plant and equipment Net cash used in investing activities CASH FLOWS FROM FINANCING ACTIVITIES Lease rentals paid Finance cost paid Long term loans paid - net Loan (paid)/received from director - net Islamic certificate - Sukuk Short term borrowing received - net Net cash and cash equivalents at equivalents at end of the period Cash and cash equivalents at end of the period	Deposits, prepayments and other receivables			
Decrease in current liabilities Trade and other payables (115,745,049) (305,301,956 (192,586,394)				
Cash (used in) / generated from operations (192,586,394) 86,207,814 Contribution paid to defined benefit plan Mark-up received				
Cash (used in) / generated from operations (192,586,394) 86,207,814 Contribution paid to defined benefit plan Mark-up received Income tax paid - net Net cash (used in) / generated from operating activities (261,085,651) (79,869,847) (261,085,651) (79,869,84) (261,085,651) (79,869,847) (261,085,651) (79,869,847) (261,085,651) (79,869,847) (261,085,651) (79,869,847) (261,085,651) (79,869,847) (261,085,651) (79,869,847) (261,085,651) (79,869,847) (261,085,651) (79,869,847) (261,085,651) (79,869,847) (261,085,651) (79,869,847) (261,085,651) (79,869,847) (261,085,651) (79,869,847) (261,085,651) (79,869,847) (261,085,651) (79	Trade and other payables		(115 745 049)	(305 301 056)
Mark-up received 178,284 207,209 (68,677,541) (79,869,847 (79,869,847 (261,085,651) (261,085,6	Cash (used in) / generated from operations			86,207,814
178,284 207,209 (79,869,847 (261,085,651) (261,085,6	Contribution paid to defined benefit plan			(1 600 000)
Net cash (used in) / generated from operating activities (68,677,541) (79,889,847 (261,085,651) 4,945,176 (261,085,651) 4,945,176			178 284	
CASH FLOWS FROM INVESTING ACTIVITIES Acquisition of property, plant and equipment Proceeds from disposal of property, plant and equipment Net cash used in investing activities CASH FLOWS FROM FINANCING ACTIVITIES Lease rentals paid Finance cost paid Long term loans paid - net Loan (paid)/received from director - net Islamic certificate - Sukuk Short term borrowing received - net Net cash generated from financing activities Net increase in cash and cash equivalents at beginning of the period Cash and cash equivalents at end of the pe				
Acquisition of property, plant and equipment Proceeds from disposal of property, plant and equipment Net cash used in investing activities CASH FLOWS FROM FINANCING ACTIVITIES Lease rentals paid Finance cost paid Long term loans paid - net Loan (paid)/received from director - net Islamic certificate - Sukuk Short term borrowing received - net Net cash generated from financing activities Net increase in cash and cash equivalents at beginning of the period Cash and cash equivalents at and of the period (5,132,875) (4,005,641) 1,659,946 (5,132,875) (2,345,695) (16,017,560) (84,861,184) (52,147,722) (13,097,690) (13,000,000) (13,000,000) (13,000,000) (13,000,000) (13,000,000) (13,000,000) (148,433,441) (15,132,875) (16,017,560) (17,000,000) (18,483,441) (19,000,000) (19,00	Net cash (used in) / generated from operating activities			4,945,176
Proceeds from disposal of property, plant and equipment Net cash used in investing activities CASH FLOWS FROM FINANCING ACTIVITIES Lease rentals paid Finance cost paid Long term loans paid - net Loan (paid)/received from director - net Islamic certificate - Sukuk Short term borrowing received - net Net cash generated from financing activities Net increase in cash and cash equivalents at beginning of the period Cash and cash equivalents at beginning of the period Cash and cash equivalents at and of the period (5,132,875) (2,345,695) (2,345,695) (3,054,095) (64,861,184) (65,132,875) (13,0054,095) (84,861,184) (13,000,000) (13,000	CASH FLOWS FROM INVESTING ACTIVITIES			
Net cash used in investing activities CASH FLOWS FROM FINANCING ACTIVITIES Lease rentals paid Finance cost paid Long term loans paid - net Loan (paid)/received from director - net Islamic certificate - Sukuk Short term borrowing received - net Net cash generated from financing activities Net increase in cash and cash equivalents at beginning of the period Cash and cash equivalents at beginning of the period Cash and cash equivalents at and of the period (5,132,875) (2,345,695) (2,345,695) (3,054,095) (84,861,184) (13,000,000)	Acquisition of property, plant and equipment		(5.132.875)	(4 005 641)
CASH FLOWS FROM FINANCING ACTIVITIES Lease rentals paid Finance cost paid Long term loans paid - net Loan (paid)/received from director - net Islamic certificate - Sukuk Short term borrowing received - net Net cash generated from financing activities (2,810,662) (16,017,560) (84,861,184) (52,147,722) (13,097,690) (13,000,000) 750,000,000 (48,433,441) 65,980,906 Net increase in cash and cash equivalents during the period Cash and cash equivalents at beginning of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period	Proceeds from disposal of property, plant and equipment			
Lease rentals paid Finance cost paid Long term loans paid - net Loan (paid)/received from director - net Islamic certificate - Sukuk Short term borrowing received - net Net cash generated from financing activities Cash and cash equivalents at beginning of the period Cash and cash equivalents at end of the period (2,810,662) (3,054,095) (84,861,184) (13,097,690) (13,000,000) (13,007,690) (13,000,000) (13,000,000) (13,007,690) (13,000,000) (13,007,690) (1	Net cash used in investing activities		(5,132,875)	(2,345,695)
Finance cost paid Long term loans paid - net Loan (paid)/received from director - net Islamic certificate - Sukuk Short term borrowing received - net Net cash generated from financing activities Net increase in cash and cash equivalents during the period Cash and cash equivalents at beginning of the period Cash and cash equivalents at end of the period (3,054,095) (84,861,184) (13,097,690) 40,000,000 750,000,000 (48,433,441) 65,980,906 4,967,937 7,567,418 (392,842,961)	CASH FLOWS FROM FINANCING ACTIVITIES			
Long term loans paid - net Loan (paid)/received from director - net Islamic certificate - Sukuk Short term borrowing received - net Net cash generated from financing activities Net increase in cash and cash equivalents during the period Cash and cash equivalents at beginning of the period Cash and cash equivalents at end of the period (16,017,560) (84,861,184) (13,000,000) (13,000,000) (13,000,000) (148,433,441) (152,147,722) (13,007,690) (149,000,000) (159,000,000) (1750,000,000) (1750,000,000) (184,861,184) (194,000,000) (195,000,00	Lease rentals paid		(2 810 662)	(2.054.005)
Loan (paid)/received from director - net Loan (paid)/received from director - net (13,097,690) (13,000,00				
Islamic certificate - Sukuk Short term borrowing received - net Net cash generated from financing activities Net increase in cash and cash equivalents during the period Cash and cash equivalents at beginning of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period				
Short term borrowing received - net Net cash generated from financing activities Net increase in cash and cash equivalents during the period Cash and cash equivalents at beginning of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period	Loan (paid)/received from director - net			
Net cash generated from financing activities (48,433,441) 65,980,906 617,590,615 4,967,937 Net increase in cash and cash equivalents during the period Cash and cash equivalents at beginning of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period				40,000,000
Net cash generated from financing activities 617,590,615 4,967,937 Net increase in cash and cash equivalents during the period Cash and cash equivalents at beginning of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period				65 980 906
Net increase in cash and cash equivalents during the period Cash and cash equivalents at beginning of the period Cash and cash equivalents at end of the period Cash and cash equivalents at end of the period (293,325,287) (392,842,961)	Net cash generated from financing activities			
Cash and cash equivalents at beginning of the period (293,325,287) (392,842,961)	Net increase in cash and cash equivalents during the period		354 370 000	7.507.142
Cash and cash equivalents at end of the period			351,372,089	7,567,418
udali dilu Casii enilivalente at end of the norica	Cash and cash equivalents at beginning of the period		(293,325,287)	(392,842,961)
(000,210,040)	cash and cash equivalents at end of the period	20	58,046,802	(385,275,543)

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Loads Limited Condensed Interim Consolidated Statement of Financial Position As at 30 September 2025

ASSETS

Non-current assets

Property, plant and equipment Long term loans Deferred tax assets

Current assets

Stores, spares and loose tools Stock-in-trade Trade debts Loans and advances Due from related party Deposits, prepayments and other receivables Taxation - net Short term investments Cash and bank balances

Total assets

EQUITY AND LIABILITIES Share capital and reserves

Authorised capital

400,000,000 (30 June 2025: 400,000,000) ordinary shares of Rs.10/- each

Issued, subscribed and paid up capital Share premium Fair value reserve Accumulated loss Equity attributable to owners of Parent Company

Non-Controlling Interest

LIABILITIES

Non-current liabilities

Lease liabilities Defined benefit obligation - net Long term loans

Current liabilities

Current maturity of lease liabilities Current portion of long term loans Short term borrowings Islamic certificate - Sukuk Trade and other payables Due to related parties Loan from directors Unclaimed dividend Accrued mark-up and profit

Total equity and liabilities

CONTINGENCIES AND COMMITMENTS

Annexure B

	(Rupe	- Andrews Harris
	(Un-audited)	(Audited)
Note	2025	2025
	30 September	30 June

	(Rupe	es)
_		
	3,840,179,417	3,849,729,748
	7,468,642	8,287,872
L	19,457,921 3,867,105,980	19,457,921
	3,807,105,980	3,877,475,541
	60,623,127	51,202,267
ı	1,001,666,503	799,237,882
	866,616,893	737,830,359
	189,429,333	300,757,140
	1,150,380	1,150,380
	208,009,234	170,196,435
	294,945,998	348,042,217
	13,474,297	13,082,415
	350,775,647	38,611,411
	2,986,691,412	2,460,110,506
	6,853,797,392	6,337,586,047
	4,000,000,000	4,000,000,000
	2,512,500,000	2,512,500,000
	1,070,065,433	1,070,065,433
	30,313	28,641
	(7,316,376)	(119,405,619)
	3,575,279,370	3,463,188,455
	(968,771,616)	(934,298,584)
	2,606,507,754	2,528,889,871
Γ	2,681,577	4,136,435
ı	35,187,339	35,187,339
L	16,294,707	25,548,465
	54,163,623	64,872,239
Г	7,425,008	8,438,725
	385,489,895	511,433,017
	686,053,006	774,944,178
	750,000,000	
	1,300,333,230	1,406,536,904

22,048,871

3,509,772

65,796,616

4,193,126,015

6,853,797,392

972,469,617



Balongon

22,048,871

964,479,954

3,509,772

52,432,516

3,743,823,937

6,337,586,047



Loads Limited Condensed Interim Consolidated Profit or Loss (Un-audited) For the three months period ended 30 September 2025

		ns period ended
Note	30 September	30 September
	2025	2024
	(Rupee	s)
	1,986,313,987	1,227,094,298
6	(1,554,451,423)	(910,331,617)
	431,862,564	316,762,681
	(107,754,303)	(62,813,365)
	324,108,261	253,949,316
	(19,288,969)	(10,185,774)
	1,565,300	1,077,193
	(17,723,669)	(9,108,581)
	306,384,592	244,840,735
	(89,475,317)	(142,558,184)
	216,909,275	102,282,551
	(139,293,064)	(77,272,142)
	77,616,211	25,010,409
	112,089,243	78,592,531
	(34,473,032)	(53,582,122)
	77,616,211	25,010,409
	0.45	0.31
		2025 (Rupee 1,986,313,987 6 (1,554,451,423) 431,862,564 (107,754,303) 324,108,261 (19,288,969) 1,565,300 (17,723,669) 306,384,592 (89,475,317) 216,909,275 (139,293,064) 77,616,211 112,089,243 (34,473,032) 77,616,211



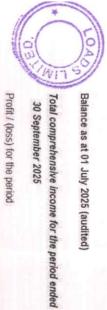


Loads Limited Condensed Interim Consolidated Statement of Cash Flows (Un-audited) For the three months period ended 30 September 2025

		30 September 2025	30 September
	Note	(Rupee	
Profit before income taxes		216,909,275	102,282,551
Adjustment for			
Depreciation		14,272,532	15,614,886
Amortisation			129,105
Finance cost		83,794,774	141,735,270
Finance lease charges		342,087	822,914
Markup income		(178,284)	(214,914)
Gain on disposal of item of property, plant and equipment			(538,013)
Equity investments at FVTPL - net change in fair value		(389,140)	81,247
		314,751,244	259,913,046
Working capital changes			
Decrease / (increase) in current assets			
Stores, spares and loose tools		(9,420,860)	(18,407,100)
Stock-in-trade		(202,428,621)	192,340,186
Trade debts		(128,786,534)	32,387,528
Loans and advances		112,147,037	19,817,320
Deposits, prepayments and other receivables		(37,812,799)	(1,838,485)
		(266,301,777)	224,299,449
Decrease in current liabilities			
Trade and other payables		(106,203,674)	(325,055,490)
Cash (used in) / generated from operations		(57,754,207)	159,157,005
Mark-up received		178,284	214,914
Contribution paid to defined benefit plan		170,204	
Income tax paid - net		/96 106 94E)	(1,600,000)
Net cash (used in) / generated from operating activities		(143,772,768)	(83,785,522) 73,986,397
CASH FLOWS FROM INVESTING ACTIVITIES			
Acquisition of property, plant and equipment		(5,132,875)	(4,005,641)
Proceeds from disposal of item of property, plant and equipment			1,659,337
Net cash used in investing activities		(5,132,875)	(2,346,304)
CASH FLOWS FROM FINANCING ACTIVITIES			
Lease rentals paid		(2,810,662)	(3,054,095)
Finance costs paid		(49,031,407)	(110,620,399)
Long term loans paid - net		(135,196,880)	(56,200,368)
Islamic certificate - Sukuk		750,000,000	
Short term borrowing received - net		(48,433,441)	65,980,906
Loan (paid)/received from director - net		(13,000,000)	38,000,000
Net cash generated from / (used in) financing activities		501,527,610	(65,893,956)
Net increase in cash and cash equivalents		352,621,967	5,746,137
Cash and cash equivalents at beginning of the period		(268,378,984)	(367,021,945)
Cash and cash equivalents at end of the period	4	84,242,983	(361,275,808)

Balance as at 30 September 2025

Other comprehensive income - net of tax



30 September 2025

Other comprehensive income Profit / (loss) for the period For the three months period ended 30 September 2025 Condensed Interim Consolidated Statement of Changes in Equity (Un-audited) **Loads Limited** Balance as at 30 September 2024 Balance as at 30 June 2024 (Audited) Total comprehensive income for the period ended 30 September 2024

2,512,500,000

1,070,065,433

(1,792,287)

(374,840,255)

(753,004,100)

2,452,928,791

Share Capita

Capital Reserve

Revenue Reserve

Share

and paid up

subscribed

premium

Fair value reserve

Unappropriated profit/(loss)

Controlling

Equity Total

Interests

issued,

2,512,500,000 2,512,500,000 1,070,065,433 1,070,065,433 (1,717,766) 28,641 74,521 74,521 (119,405,619) (296,247,724) 78,592,531 78,592,531 (934,298,584) (806, 586, 222) (53,582,122) (53,582,122) 2,528,889,871 2,478,013,721 25,084,930 25,010,409 74,521

2,606,507,754	(968,771,616)	(7,316,376)	30,313	1,070,065,433	2,512,500,000
77,617,883	(34,473,032)	112,089,243	1,672	9	,
1,672	9	90	1,672	6	÷
77,616,211	(34,473,032)	112,089,243	9	9.	

